**2024-2025 Student Tax Worksheet**



Your application was selected by the U.S. Dept. of Education for a process called verification**.**  We must compare the information on your FAFSA with that provided on this form. If there are differences between your FAFSA and the documents you’ve submitted, we will make corrections to your FAFSA or contact you for further clarification.

**A. Student Information\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

## **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

## **Student’s Legal Name - LAST FIRST M.I. Date of Birth ID Number**

## **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

## **Address (include apt. #) City State Zip**

**B. Student-Spouse Tax Filing Status**

*Tax Filers have multiple options for submitting 2022 Federal Tax information. Please select the option for you and your spouse, if married.* ***If you filed a foreign tax return, or requested a filing extension, contact our office.***

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| --- | --- | --- |
| **Student** | **TAX FILERS-OPTION 1** | **Spouse** |
|  | I have enclosed my 2022 Federal **Tax Return Transcript.** Request a free 2022 Tax Return Transcript online at [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record,” click “Get Transcript Online” and request the “Tax Return Transcript” or “Record of Account Transcript.” **Or** request a transcript by calling 1-800-908-9946. |  |
| **Student** | **TAX FILERS-OPTION 2** | **Spouse** |
|  | I have enclosed a signed copy of my 2022 Federal Tax Return (physically signed Form 1040 pages 1 and 2, and if filed, Schedules 1, 2, and 3) that has been submitted to the IRS. |  |

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| --- | --- | --- | --- |
| **NON-TAX FILERS** *(skip this if you selected an option above)* | | | |
| By completing this section, you are certifying you did not and are not required to file a 2022 Federal Income Tax return. **You MUST:**   * List all sources and amounts of earnings, other income, and resources that supported you in 2022 * List every employer even if the employer did not issue an IRS W-2 form. * **If W-2 provided by employer, please provide a copy to our office** | | | |
| **Name of individual(s) who will not file a 2022 tax return** | **Employer name, source of income or resources:**  Example:  ABC Company; Social Security Disability, etc. | **2022 Amount Earned?**  Example: $4,500 | **W-2 received?**  Example:  Yes/No |
|  |  |  |  |
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#### C. Sign This Worksheet : By signing this worksheet, I certify that all the information reported is complete and correct.

**Student’s Legal Physical Signature -Date Spouse’s Legal Physical Signature- Date**

**You can securely upload documentation here**: <https://www.uwgb.edu/financial-aid/upload-documents/>.

You can also mail to: UW-Green Bay, Office of Financial Aid (SS1200), 2420 Nicolet Dr. Green Bay, WI 54311.We do not recommend sending documents containing sensitive data electronically (fax or email). Questions? Need more information? Visit [www.uwgb.edu/financial-aid](http://www.uwgb.edu/financial-aid), call 920-465-2075, email financialaid@uwgb.edu or fax 920-465-2299.

Esta forma está disponible en español: <https://www.uwgb.edu/financial-aid/forms/verification-forms/>