

# UW-Green Bay Employee Handbook

# Academic and University Staff

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#### **Table of Contents**

Introduction
Employment Values
Mission Statement2
I. The Select Mission2
II. The Core Mission
III. The System Mission
Affirmative Action and Equal Employment Opportunity4
General Employment Information5
My UW-Green Bay Portal5
University ID5
Employment Bulletin Boards5
Personnel Records
Hours of Work6
Meal Periods6
Rest Periods7
Payroll and Benefits7
Benefit and Leave Summaries7
Travel Resources7
FLSA Non-Exempt (hourly) Employees7 FLSA Exempt (salaried) Employees7
Leave of Absence7
Employee Assistance Program8
Employment Changes and Life Events8
Family Changes

Alternative Work Schedules	10
Telecommuting	10
Educational Assistance	11
Policies	11
Health and Safety	15
Campus Emergency Notification	15
Workers Compensation	15
Inclement Weather	16
Concealed Carry	16
Titles and Compensation	
Recruitment Policies	16
Position Descriptions	16
Titles	17
Compensation	17
Academic Staff, Limited, Ongoing University Staff, and University Staff Project Appointments	17
Academic Staff, Limited, Ongoing University Staff, and University Staff Project Appointments University Staff Temporary	
	17
University Staff Temporary	17 18
University Staff Temporary	17 18 18
University Staff Temporary Classification Definitions Academic Staff	17 18 18 18
University Staff Temporary Classification Definitions Academic Staff Faculty	17 18 18 18 18
University Staff Temporary Classification Definitions Academic Staff Faculty Limited	17 18 18 18 18 19
University Staff Temporary Classification Definitions Academic Staff Faculty Limited University Staff	17 18 18 18 18 19 19
University Staff Temporary	17 18 18 18 18 19 19 19
University Staff Temporary Classification Definitions Academic Staff Faculty Limited University Staff Project University Staff Temporary	17 18 18 18 18 19 19 19 20
University Staff Temporary Classification Definitions Academic Staff Faculty Limited University Staff University Staff Project University Staff Temporary Appointments	17 18 18 18 19 19 19 19 20

University Staff Temporary	
University Staff Project Appointment	
Concurrent Appointments	24
Letters of Appointment and Renewal	25
Title Review	
Academic, University Staff, and Limited	
Performance Evaluation	
New Hire	
Instructional Academic Staff	
Non Instructional Academic Staff and Limited	
University Staff	
Annual	
Instructional Academic Staff	27
Non- Instructional Academic Staff and Limited	
University Staff	
Performance Improvement Plan	
Workplace Conduct	
Code of Ethics	
Consensual and Familial Relationships	
Sexual Misconduct	
Harassment and Discrimination Policy	
Discipline	31
Academic Staff Dismissal for Cause	
Layoff for Reasons of Budget or Program	
Academic Staff	
University Staff	
Complaints and Grievances	
Employee Acknowledgement	

## Introduction

Welcome to the University of Wisconsin-Green Bay!

Established in 1965, UW-Green Bay is a public institution serving undergraduate, graduate, doctoral, and continuing education learners. We educate students from pre-college through retirement and offer 200+ degrees, programs and certificates. UW-Green Bay graduates are resilient, inclusive, sustaining and engaged members of their communities, ready to rise to fearlessly face challenges, solve problems and embrace diverse ideas and people. With four campus locations in Marinette, Green Bay, Manitowoc, and Sheboygan, the University welcomes students from every corner of the world. UW-Green Bay works to ensure faculty and staff achieve their full potential as valued employees with its commitment to creating an environment that recognizes, values and respects the differences we all bring to the workplace, allowing everyone to do their best work.

The University of Wisconsin-Green Bay Employee Handbook has been prepared to assist you with questions concerning employment, salary administration, benefits, health and safety, and policies and procedures that affect employees. It is not meant to replace your supervisor, colleagues, or the Office of Human Resources as a resource for your employment, but is instead meant to be a guide for any questions you may have. This handbook does not constitute a contract of employment.

In addition to this Employee Handbook, additional governing rules are outlined on the <u>Secretary of the</u> <u>Faculty and Staff (SOFAS) website</u> for each employment group.

For additional information, visit the Human Resources website at www.uwgb.edu/human-resources.

# **Employment Values**

In order for the University of Wisconsin-Green Bay to perform its function within the University of Wisconsin System and in the state of Wisconsin, and to ensure continued confidence of its staff, a commitment to the following principles is essential:

As an employer, we strive to:

• Value and treat all employees with dignity and respect.

- Create an environment that encourages each employee to contribute individual talents, have the opportunity to further develop skills, and experience fulfillment while working.
- Recognize that our employees are important in achieving the educational and community service goals of the University.

As an employee, your responsibility is to:

- Act as a responsible contributor to the achievement of UW-Green Bay's mission and principles.
- Work towards the attainment of the institution's financial and operational goals.
- Conduct yourself with honesty, dignity and respect toward your colleagues and the University community.

# **Mission Statement**

The mission statement that follows describes the general purposes and character of the University of Wisconsin-Green Bay.

When approved by the Board of Regents, this select mission statement became the foundational planning document for the University of Wisconsin-Green Bay. However, the select mission statement does not in and of itself provide any particular program entitlement not specifically authorized on its own merits by the Regents.

The select mission statement should be regarded as a living document subject to change. When it is clear that modification in the select mission statement would support more effective service, a recommendation for such change can be brought for consideration and action by the Board of Regents.

### I. The Select Mission

The University of Wisconsin-Green Bay is a multi-campus comprehensive university offering exemplary undergraduate, master's and select doctoral programs and operating with a commitment to excellence in teaching, scholarship and research, and service to the community. The University provides a problem focused educational experience that promotes critical thinking and student success.

The culture and vision of the University reflect a deep commitment to diversity, inclusion, social justice, civic engagement, and educational opportunity at all levels. Our core values embrace community-based partnerships, collaborative faculty scholarship and innovation.

Our commitment to a university that promotes access, career success, cross-discipline collaboration, cultural enrichment, economic development, entrepreneurship, and environmental sustainability is demonstrated through a wide array of programs and certifications offered in four colleges: College of Arts, Humanities and Social Sciences; College of Science, Engineering and Technology (including the Richard Resch School of Engineering); College of Health, Education and Social Welfare; and the Austin E. Cofrin School of Business, leading to a range of degrees, including AAS, BA, BAS, BBA, BM, BS, BSN, BSW, MS, MSW, MSN, and Ed.D. (Approved by the UW System Board of Regents, April 2019 and Higher Learning Commission, May 2019)

#### II. The Core Mission

As an Institution in the University Cluster of the University of Wisconsin System, the University of Wisconsin-Green Bay shares the following core mission with other institutions of the Cluster:

- 1. Offer associate and baccalaureate degree level and selected graduate programs within the context of its approved select mission.
- 2. Offer an environment that emphasizes teaching excellence and meets the educational and personal needs of students through effective teaching, academic advising, counseling, and through university-sponsored cultural, recreational, and extracurricular programs.
- 3. Offer a core of liberal studies that support university degrees in the arts, letters, and sciences, as well as for specialized professional/technical degrees at the associate and baccalaureate level.
- 4. Offer a program of pre-professional curricular offerings consistent with the university's mission.
- 5. Expect scholarly activity, including research, scholarship and creative endeavor that supports its programs at the associate and baccalaureate degree level, its selected graduate programs, and its approved mission statement.
- Promote the integration of the extension function, assist University of Wisconsin-Extension in meeting its responsibility for statewide coordination, and encourage faculty and staff participation in outreach activity.
- 7. Participate in inter-institutional relationships in order to maximize educational opportunity for the people of the state effectively and efficiently through the sharing of resources.
- 8. Serve the needs of women, minority, disadvantaged, disabled, and nontraditional students and seek racial and ethnic diversification of the student body and the professional faculty and staff.
- 9. Support activities designed to promote the economic development of the state.

### III. The System Mission

The University of Wisconsin-Green Bay shares in the mission of the University of Wisconsin System.

The mission of this System is to develop human resources, to discover and disseminate knowledge, to extend knowledge and its application beyond the boundaries of its campuses, and to serve and stimulate society by developing in students heightened intellectual, cultural, and humane sensitivities; scientific, professional, and technological expertise; and a sense of value and purpose. Inherent in this mission are methods of instruction, research, extended education, and public service designed to educate people and improve the human condition. Basic to every purpose of the System is the search for truth.

# Affirmative Action and Equal Employment Opportunity

The University of Wisconsin-Green Bay is committed to equal opportunity of all individuals regardless of race, color, religion, sex, sexual orientation, gender and/or gender identity or expression, marital or parental status, national origin, ethnicity, citizenship status, veteran or military status (including disabled veteran, recently separated veteran, other protected veteran, or Armed Forces service medal veteran status), age, disability and any other legally protected basis. Harassment or discrimination based upon protected status is illegal and will not be tolerated. This policy is applicable to employment practices and all programs within the University. This commitment to all employment and educational practices includes but is not limited to recruitment and hiring, training, compensation, benefits, promotions, transfers, terminations, layoffs and access to facilities as well as social and recreational programs.

The University's compliance with this statement is the responsibility of all administrators and others whose duties are related to decisions regarding employees. Further, the University of Wisconsin-Green Bay is committed to fully participate in the implementation of all applicable federal and state laws, executive orders, rules, regulations and policies.

UW-Green Bay's Affirmative Action Program requires that the campus, including each unit/department, affirm its commitment to implement all federal, state and UW System equal employment opportunity and affirmative action laws, executive orders, rules, regulations and policies. A copy of the Affirmative Action Program is available to the public for general inspection, Monday through Friday, between the hours of 7:45 a.m. and 4:30 p.m. in the Human Resources Office, and in the Cofrin Library Archives, room 705 (please visit the <u>Archives website</u> to check their hours).

# **General Employment Information**

### My UW-Green Bay Portal

All employees have access to their personal payroll documents, leave statements, and other benefits information through the <u>My UW Portal</u>. Earning statements are available at least two days prior to the pay date through the portal. Employees can also update their personal information, W-4 withholdings, direct deposit, view current employee news, and access their timesheet and leave reporting through this helpful website.

### University ID

Staff members shall have a current photo identification card issued to them by the University. The University ID card serves as identification and should be carried with you or be readily available to you while on a UW-Green Bay campus. You may be asked to present your University ID card to access select buildings and classrooms on campus.

In addition, as a staff member of the University, you have a Pass Point Account that can be accessed by the magnetic strip on your University ID. The Pass Point Account allows you to prepay for goods and services from most retail areas on campus and select off-campus locations. The Pass Point Account is a prepaid debit account. When you make a purchase with your Pass Points, the amount is deducted from your Pass Point Account. For further information on Pass Points, what they are used for, and how to purchase them, see the <u>University Union</u> website.

### **Employment Bulletin Boards**

The Office of Human Resources and Workforce Diversity maintains bulletin boards on campus that house information on wage and hour laws, employee rights, and any other pertinent documents for employee's information. Bulletin boards can be found in the Cofrin Library, by the 1<sup>st</sup> floor concourse elevator as well as in multiple other buildings across the four campus locations. In addition, all applicable information is also available via the <u>Office of Human Resources and Workforce Diversity website</u>.

### Personnel Records

All employees are assigned a unique Employee ID number generated from the UW System Human Resources System (HRS). This number is used to identify your work records and is included on your payroll statement and various payroll and benefit forms. Because this number is generated out of the central HRS system, it is not the same as your campus (SIS) ID number. Both ID numbers are found on your University ID card.

The Office of Human Resources and Workforce Diversity maintains a confidential up-to-date personnel file for all Faculty, Instructional and Non-Instructional Academic staff, University staff, and Limited employees. This file contains information outlined per the <u>SYS 1261, Personnel Files</u> including letters of appointment, job descriptions, performance evaluations, personnel transaction documents, and any official communication about an employee. An employee may be granted access to view their records electronically by submitting a written request to the Office of Human Resources and Workforce Diversity.

All employees may contest and request review of documents contained therein in accordance with <u>SYS</u> <u>1261, Personnel Files</u>. Employee personal information is managed and updated through self-service on the <u>My UW Portal</u>. Periodic review of employee information in the portal is encouraged to maintain an accurate record.

### Hours of Work

Per UW System <u>SYS 1227</u>, *Standard Office Hours, Legal Holidays and Other UW System Institution* <u>*Closures*</u> and the UW-Green Bay <u>Office Hours and Institutional Closures Policy</u>, standard university office hours are 7:45 a.m. to 4:30 p.m., Monday through Friday. Work hours and workdays may vary depending upon operational needs.

Vacation and other paid leave benefits may be available to use in lieu of hours worked and may only be reported in combination with hours worked up to an individual's percentage of appointment. As outlined within <u>SYS 1210, Vacation, Paid Leave Banks, and Vacation Cash Payouts</u>, for the purpose of leave reporting, full-time employees will designate a work week consisting of 40 hours. The work week will be prorated for a less than full-time appointment, based on the position's budgeted FTE. The combination of hours worked and paid leave used cannot surpass an individual's budgeted FTE.

### **Meal Periods**

Meal periods are generally unpaid and are generally 45 minutes in length. Non-exempt employees must take at least a 30-minute unpaid lunch unless approved in advance by the supervisor. It is recommended that meal periods be scheduled between 11:45 a.m. – 1:15 p.m. Supervisors retain the right to schedule the employee's meal period to fulfill operational needs.

### **Rest Periods**

Each employee may receive one fifteen-minute rest period during each four-hour shift. The supervisor retains the right to schedule the employee's rest periods to fulfill operational needs. Rest periods may not be postponed or accumulated. If an employee does not receive a rest period due to operational requirements, such rest period may not be taken during a subsequent work period. Rest periods are not designed as make-up time to compensate for tardiness, nor may they be taken at the beginning or end of a work shift. In addition, rest periods may not be taken to extend the employee's lunch period. Based on operational needs, a rest period may be cancelled entirely by the supervisor.

# **Payroll and Benefits**

#### **Benefit and Leave Summaries**

The University of Wisconsin-Green Bay offers a comprehensive benefits program. Please refer to the benefits and leave summary for your classification located at the <u>UW System Benefits Overview website</u> to review available benefits and paid leave for your position.

### **Travel Resources**

#### FLSA Non-Exempt (hourly) Employees

The principles that apply in determining whether time spent in travel is working time depend upon the type of travel involved. In general, payable travel time is normally time spent in travel outside of regular working hours. Any work that an employee is required to perform while traveling must be counted as hours worked even though it may not be during normally scheduled hours. Please see the <u>Travel Time</u> for FLSA Non-Exempt Employees for detailed information and examples of travel time.

#### FLSA Exempt (salaried) Employees

Exempt employees are compensated based upon their total job responsibilities, including travel time, and therefore, generally do not receive additional compensation for traveling.

#### Leave of Absence

In accordance with UW System Operational Policies <u>SYS 1213</u>, *Wisconsin and Federal Family and* <u>Medical Leave Acts</u>, <u>SYS 1217</u>, <u>Non-Medical Leaves of Absence</u>, and <u>SYS 1218</u>, <u>Military Leave</u>, UW-Green Bay recognizes that there are circumstances when employees may need time away from work. The UW-Green Bay <u>Leave of Absence Policy</u> is designed to provide a process for when employees may request a leave of absence. A leave of absence (LOA) is defined as an absence from full or partial University responsibilities that is requested by an employee. The leave is considered to be of a temporary nature. There are three types of leave of absences: Medical, Non-Medical, and Military.

A LOA does not constitute a break in service and will not be counted towards completion of a probationary period. Any employee taking a LOA shall relinquish their right to participation in all University governance during the remaining term for which they were elected or appointed. All LOA are predicated on an agreement between the employee and the University that the employee will return to the University at the conclusion of the leave. Failure to return to the University at the conclusion of the approved leave period constitutes a resignation from the University.

### **Employee Assistance Program**

Personal challenges and illnesses such as alcohol and other drug abuse dependency, depression, separation and divorce, work-related stress, and family stress can have negative impacts for our employees, our workforce, and our institution. The employee, the employee's family, and the employer benefit substantially when help is sought as early as possible through a confidential <u>Employee Assistance Program (EAP)</u>.

The University of Wisconsin-Green Bay's EAP is designed to assist in the prevention, early identification, and resolution of personal issues, which may affect both an employee's sense of well-being and their ability to effectively carry out work responsibilities.

The University of Wisconsin-Green Bay's Employee Assistance Program is a free, confidential service to you, your dependents, and anyone living in your household. You have access to confidential, completely private, 24-hour, 7-days-a-week counseling and online services through the Employee Assistance Program.

### **Employment Changes and Life Events**

#### Family Changes

Changes in your family structure require a review of current benefits. Several life changes can result in an open enrollment opportunity for various benefits. Please review the <u>UW System website</u> for information on what steps to take for <u>marriage</u>, <u>domestic partnership</u>, <u>divorce</u>, <u>birth or adoption</u>, <u>legal</u> <u>guardianship</u>, <u>change in dependent status</u>, <u>disability</u>, <u>death</u>, or <u>change of name or address</u>.

Please <u>contact the Human Resources office</u> with any specific questions regarding family changes.

#### Separation from UW-Green Bay

In the event of separation of employment from UW-Green Bay, whether through resignation, retirement, or transfer, the following procedures should be followed.

Employees who voluntarily resign from University employment are expected to provide either a signed written notification or a Separation Notice, to their supervisors as soon as practicable. In collaboration with the supervisor, employees should complete a Separation Checklist prior to the last date worked. Departing employees should utilize the Knowledge Transfer Document to ensure an orderly transition of responsibilities. UW-Green Bay has established a Paid Leave Bank and Vacation Payouts Policy that provides for consistent administration of accumulated leave bank and vacation cash payouts. In accordance with this policy, upon resignation or retirement, an employee's last day worked will be their last day on payroll, and all applicable remaining earned and unused leave will be paid out as a lump sum on their final payroll. Paid leave cannot be used to extend an employee's time in pay status, and employees are expected to work consistently through the end of their employment. For further details, please see the <u>full policy</u>.

For ongoing employees, Human Resources will send confirmation of the separation once the notice has been received by HR. Employees are requested to complete an exit survey. If you wish to have an inperson exit interview, or if you are not benefits eligible but would like to complete the exit survey, please contact <u>Human Resources</u>.

#### Retirement

#### Emeritus Status

Emeritus designation and status is an honorary title, which may be granted upon retirement to individuals who have had permanent employment with UW-Green Bay and extensive service to the University. Academic staff, University staff, and limited employees may be granted emeritus status in their appointment after 10 or more years of service. It normally corresponds with the last title held, but in certain cases, emeritus titles may correspond to an administrative title held at the time of retirement (e.g. Dean Emeritus). Emeritus titles/appointments generally are for the lifetime of an individual and may only be terminated for cause.

#### **Process for Requesting Emeritus Status**

Recommendations for emeritus status must originate with the candidate's supervisor and be sent to the area leader. Recommendations should include the following:

• Narrative summary citing the professional accomplishments and record of University service

• Expected retirement date, copy of retirement letter, and area leader approval

If the area leader concurs with the recommendation, s/he will forward it to the Chancellor. The Chancellor shall determine whether to grant the appointment after consultation with the appropriate governance committee.

#### Privileges of Emeritus Status

Eligible emeriti staff may march in Commencement or other academic processions. Emeriti may participate in social affairs of the University, receive a Certificate of Recognition, and may obtain a UW-Green Bay emeriti ID card and all privileges this provides. Emeriti staff may, under certain circumstances, receive assistance in continuing their professional activities.

Departmental prerogatives, such as access to office space and equipment, are subject to department and budgetary limitations and will be determined on a case-by-case basis at the discretion of the division head.

All appropriate state, UW System, and UW-Green Bay rules and regulations, including those governing the use of University facilities and conduct on University property, apply to emeritus individuals.

### Alternative Work Schedules

UW-Green Bay recognizes the value and benefit of alternative work schedules or "flex-scheduling" by fulltime and/or part-time employees when such schedules are consistent with the efficient and effective departmental operation.

The use of alternative work schedules is a cooperative arrangement between the employer and employee based on the needs of the University and the employee's past and present levels of performance. It is not a basic right of all employees. All efforts to accommodate such requests must take into consideration the operational needs of the department. For more information on eligibility, options, and to request information, please refer to the <u>Alternative Work Schedule Policy</u>.

### Telecommuting

UW-Green Bay recognizes the value and benefit of telecommuting in *appropriate* work environments. Telecommuting is a cooperative arrangement between the employee and the employer. It is a flexible, voluntary work option that allows employees to work a portion of a normal workweek/pay period at an alternative work site on a regular basis, as agreed upon in writing between the individual and UW-Green Bay, for a specified period of time. For more information, including eligibility, options, and submission of requests, please see the <u>Telecommuting Policy</u> and <u>Telecommuting website</u>.

### **Educational Assistance**

It is the policy of the University of Wisconsin System to promote continuing education of employees. Eligible employees may be reimbursed for authorized education and training within the constraints outlined in the <u>Educational Assistance Policy</u>.

# Policies

The following policies have been developed to provide standardization and outline the expectations for employees. Below is a brief summary and link to each of these policies. Other policies are also referenced throughout this handbook.

<u>Acceptable Use of Information Technology Resources</u>. IT resources are essential tools in accomplishing the UW System's mission of disseminating and extending knowledge, fostering the free exchange of ideas, and providing effective support for teaching, research, and public service functions. The purpose of this policy is to outline the expectations of the Board of Regents regarding the acceptable use of IT resources by authorized users and to establish the parameters for the use of IT resources.

<u>Alcohol and Controlled Substance Policy</u>. This policy is intended to comply with State of Wisconsin administrative codes and laws, Board of Regents rules and UW System policies (17.09 & 18.09) and provides for the safe use of alcohol within campus borders and at campus sponsored events. The University is also bound by federal and state laws which prohibit the use or sale of any controlled substances (Federal Controlled Substances Act and Wisconsin Uniformed Controlled Substance Act).

<u>Americans with Disabilities Act</u>. It is the policy of the University of Wisconsin-Green Bay to provide reasonable accommodations upon request for qualified individuals with a disability who are employees or applicants for employment. UW-Green Bay will adhere to all applicable federal and local laws, regulations, and guidelines with respect to providing reasonable accommodations as required to afford equal employment opportunity to qualified individuals with a disability.

<u>Policy for Children in the Workplace</u>. The workplace is typically not an appropriate place for children of employees. However, the University of Wisconsin- Green Bay recognizes that employees may occasionally want to bring children to the workplace for brief visits, specific campus events, situational convenience, or family emergencies. This policy has been developed to provide guidance on the appropriateness of children in the workplace.

<u>Civility and Inclusivity Statement</u>. The University of Wisconsin-Green Bay (UWGB) is an institution of higher learning where the safety of its multifaceted community of people is expected and enforced. Campus activities, programs, classes, lectures, and everyday interactions are enriched by our inclusion of one another as we strive to learn from each other in an atmosphere of positive engagement and mutual respect. This statement outlines the principles of civility and inclusivity expected of the campus community.

<u>Code of Ethics</u>. The purpose of this policy is to provide guidance on the avoidance of activities that cause, or tend to cause, conflicts between employees' personal interests and their public responsibilities. For information regarding Employee Ethics, please see <u>https://www.wisconsin.edu/compliance/landing-page/ethics/code-of-ethics-for-public-officials/</u>.

<u>Compensation and Pay Plan Policy</u>. This document presents policies for determining starting pay, hourly rate upon movement to a new position or job, promotional pay, and guidelines for setting the rate for temporary and project appointments. This policy also includes guidelines for pay plan, temporary base adjustments, salary adjustments during interim appointments, salary adjustments within a title, overtime, compensatory time, and other pay components specifically created for non-exempt university staff.

<u>Criminal Background Check Policy.</u> The purpose of this policy is to ensure that UW-Green Bay's mission is supported by qualified employees who foster a safe and secure environment for all members of the University community. Employees who hold positions of trust with access to vulnerable populations, as defined within this policy, must report any criminal arrests, charges, or convictions (excluding misdemeanor traffic offenses punishable only by fine) to Human Resources within twenty-four hours or at the earliest possible opportunity. Statutorily mandated background checks will be performed on selected populations.

<u>Display of Religious and other Holiday Symbols</u>. This link provides guidance on the display of religious and other holiday symbols on University of Wisconsin System property, including in employee offices and cubicles. The Office of General Counsel's legal topic- <u>Holiday Displays</u>, and the Office of Risk Management's <u>Holiday Decorations in University of Wisconsin Buildings</u> help clarify what types of holiday displays are permissible on University property, including in employee offices and cubicles.

<u>Guidelines for Maintaining a Drug-Free Campus and Workplace</u>. In accordance with the federal Drug-Free Schools and Communities Act and the Drug-Free Workplace Act, the University has a policy that establishes standards of conduct in relation to the unlawful possession, use, or distribution of illicit drugs and alcohol. Everyone is expected to be responsible for his/her own conduct, abide by all federal and state laws, and follow University policies, regulations, and guidelines. When the use of alcohol or other drugs causes disorder, danger, or damage, or involves infraction of the law, disciplinary action will be taken.

Equal Employment Opportunity and Complaint Procedures. The University of Wisconsin-Green Bay is committed to equal opportunity to all individuals regardless of race, color, religion, sex, sexual orientation, gender and/or gender identity expression, marital or parental status, national origin, ethnicity, citizenship status, veteran or military status, age, disability and any other legally protected basis. Harassment or discrimination based upon protected status is illegal and will not be tolerated. This policy is applicable to employment practices and all programs within the University. This commitment to all employment and educational practices includes, but is not limited to, recruitment and hiring, training, compensation, benefits, promotions, transfers, terminations, layoffs, access to facilities, as well as social and recreational programs. The University's compliance with this statement is the responsibility of all administrators and others whose duties are related to decisions regarding employees. Further, the University of Wisconsin-Green Bay is committed to fully participate in the implementation of all applicable federal and state laws, executive orders, rules, regulations, and policies. In relation to this, UW-Green Bay complies with the nondiscrimination policies of the <u>Age Discrimination Employment Act</u>.

Family and Medical Leave Act. The Federal Family and Medical Leave Act (FMLA) and the Wisconsin Family and Medical Leave Act (WFMLA) provide employees with the right to take job-protected leave with continued medical benefits when time off from work is needed to care for the employee or a family member who is seriously ill, to care for a newborn or newly adopted child, or to attend to the affairs of a family member who is called to covered active duty in the military.

<u>Federal Health Insurance Marketplace Notice</u>. UW-Green Bay is required to provide all employees with a notice of the availability of the Health Insurance Marketplace. Beginning in 2014, the federal Affordable Care Act (ACA) requires most everyone to obtain health insurance for themselves and their dependents or pay a penalty when filing their tax returns. The Marketplace (also known as the Exchange) is an option for people to obtain health insurance.

Information Security: Awareness. The purpose of this policy is to ensure that all individuals and students that access University of Wisconsin System information technology assets are exposed to information security awareness materials commensurate with their role within the UW System.

<u>Jeanne Clery Act</u>. Federal law requires universities to compile an <u>Annual Security Report</u> and requires "campus security authorities" – including student affairs, judicial affairs, advisors to student organizations, residence life (including RA's), counselors, affirmative action, campus health, team coaches, and athletic director – to report crime statistics for inclusion in its <u>Annual Security Report</u>. If any person reveals they have been the victim, witness, or perpetrator of a crime or a hate/bias incident, immediately contact University police at (920) 465-2300.

<u>I-9 Verification Process</u>. The Immigration Reform and Control Act of 1986 requires employers to establish a policy of hiring only individuals who are authorized to work and to complete a form I-9 for all new hires, including U.S. citizens. At UW-Green Bay, I-9's are verified by administrative staff in divisions (or designated persons if the employee is located offsite), since I-9's must be verified within three days of employment and for ease of verification for the new employee due to locations of offices on campus.

<u>Public Records Management</u>. Wisconsin's Open Meetings Law and Public Records Law embody the principle that the public is entitled to the greatest possible information about government affairs. The Office of General Counsel's Legal Topics, <u>Open Meetings Law</u> and <u>Records</u>, provide information and resources on the requirements of these topics.

<u>Policy on Violence and Threats</u>. The University of Wisconsin-Green Bay is committed to maintaining for its employees, students and visitors an environment that is free from intimidation, threats and violent acts. UW-Green Bay will not tolerate any act or threat of violence made in the workplace, on University lands, or while in work status. After receiving a report of threats or violence, the University will conduct an immediate investigation and respond with the appropriate action.

Post Retirement (Rehired Annuitant) Employment Policy. 2013 Wisconsin Act 20 changed several provisions related to Wisconsin Retirement System (WRS) rehired annuitants. The changes apply to any rehired annuitant who last ended WRS-covered employment on or after July 2, 2013. UW-Green Bay has established a policy outlining the parameters for hiring retired University employees and all WRS covered employees.

<u>Reporting of Suspected Child Abuse and Neglect</u>. Executive Order 54 requires all University of Wisconsin System employees to immediately report child abuse or neglect if the employee, in the course of employment, observes an incident or threat of child abuse or neglect, or learns of an incident or threat of child abuse or neglect, and the employee has reasonable cause to believe that child abuse or neglect has occurred or will occur.

<u>Service Animal Policy</u>. It is the policy of the University of Wisconsin- Green Bay that service animals assisting individuals with disabilities are generally permitted in all facilities and programs on the UW-Green Bay campus, except as outlined in this policy.

UW-Green Bay complies with all other federal and state laws, including the <u>Comprehensive Omnibus</u> <u>Budget Reconciliation Act of 1985 (COBRA)</u>, <u>Consumer Credit Protection Act (CCPA)</u>, <u>Employee</u> Retirement Income Security Act (ERISA), Fair Labor Standards Act (FLSA), Family Educational Rights and Privacy Act (FERPA), Health Insurance Portability and Accountability Act (HIPAA), Occupational Safety and Health Act (OSHA), State Employment Labor Relations Act (SELRA), Whistleblower Law, and Uniformed Services Employment and Reemployment Rights Act (USERRA).

# Health and Safety

Under state law, employers have a duty to provide safe employment, which includes fostering a safe workplace. UW-Green Bay is committed to maintaining and promoting a safe, healthy, and injury-free environment to all employees. Please see UW-Green Bay's <u>Workplace Safety Policy</u> for more details on roles and responsibilities, hazard prevention and control, training, safety equipment, and pre-work assessments.

#### **Campus Emergency Notification**

Police Officers are available 24 hours a day, seven days a week to provide protection for people and property on campus. In the event of an emergency situation, please dial 911 or 9-911 from an on-campus phone. For non-emergency situations, dial <u>UW-Green Bay Police</u> at extension 2300. Crimes, accidents, and health and safety concerns should be reported promptly to Public Safety.

UW-Green Bay has a number of procedures that all employees must be knowledgeable of in the event of an emergency, such as a bomb threat, building evacuation, or a chemical spill. Please visit the <u>UW-Green</u> <u>Bay Police website</u> for a complete listing of emergency information and guidelines. UW-Green Bay utilizes several emergency notification systems, including <u>GB Alert</u>, a voluntary text message or email system to notify the campus community of campus emergencies.

#### Workers Compensation

All UW-Green Bay employees are covered under the provisions of the Wisconsin Worker's Compensation Law. If you suffer a work-related injury, you may be eligible for medical and cash benefits.

Pursuant to <u>§102 Wis.Stats</u>, worker's compensation is a program that pays for medical treatment and wages lost due to injuries or illnesses that happen at work. The Bureau of State Risk Management has delegated to the UW System Office of Risk Management the authority to develop, implement, and administer worker's compensation policy and procedures. <u>Worker's Compensation at UW System</u> <u>Institutions</u> provides additional information and resources.

Under UW-Green Bay procedure, any work-related injury must be reported to the supervisor of the injured worker and the UW-Green Bay Safety & Environmental Management Office immediately. Appropriate

paperwork must be submitted as soon as possible after an injury has occurred. Required Forms are available on the <u>Safety & Environmental Management website</u>.

#### **Inclement Weather**

The University rarely closes for winter storms. However, the Chancellor may direct employees not to report for work or to leave work early due to inclement weather. Supervisors may allow employees to leave work early or to arrive late due to inclement weather or hazardous driving conditions. Employees may charge vacation, personal holiday, and compensatory time, or may be allowed to make up lost work time as scheduled by their supervisor. All make-up time worked will be paid at the regular rate. For additional information, please visit the UW-Green Bay Inclement Weather / Emergency Conditions Policy or <u>SYS 1235</u>, *Inclement Weather/Emergency Conditions*.

#### **Concealed Carry**

In accordance with <u>SYS 705</u>: *Carrying Weapons or Firearms at University of Wisconsin Institutions* and the information contained within, UW-Green Bay prohibits persons from carrying, possessing, or using any dangerous weapon on University lands or in University buildings or facilities, unless it is for law enforcement purposes or the person receives written approval from the Chief Administrative Officer. Contact <u>UW-Green Bay Police</u> to begin the request for written approval. <u>UWS 18</u> of the Administrative Code permits police to confiscate and remove dangerous weapons from University lands. If you have any questions on this policy, please contact <u>UW-Green Bay Police</u>.

# **Titles and Compensation**

### **Recruitment Policies**

Recruitment and hiring for all employee groups is conducted in compliance with <u>SYS 1275: *Recruitment*</u> <u>*Policies*</u> and the <u>UW-Green Bay Recruitment and Hiring Policy</u>.

### **Position Descriptions**

All positions on campus have a <u>position description</u> that outlines the essential job functions assigned to the particular position. Titling of the position is determined based upon the major duties and responsibilities; therefore, this document is the first step in the Recruitment process.

UW-Green Bay position descriptions may not entirely describe the actions that may be necessary to fulfill the goals of a position or be entirely inclusive. Supervisors may assign additional duties as necessary. As

ongoing duties/responsibilities of a position change, the position description should be revised and submitted to the Office of Human Resources and Workforce Diversity. Position descriptions should be reviewed and updated as appropriate during the annual review process.

### Titles

<u>SYS 1276: *Title Definitions*</u> provides a system wide framework for title usage of University Staff, Academic Staff, and Limited appointments. Please see the <u>Standard Job Description Library</u> for a comprehensive list of all UW System titles. In addition, the <u>UW-Green Bay Title Guidelines</u> provide information regarding consistent titling methodology, use of supervisory titles, and business titles.

### Compensation

There are eight broad compensation categories: A, B, C, D, E, F, G, and H. These categories address the compensation needs and practices of the seven employee categories described in <u>SYS 1251:</u> *Appointment Terms and Designation of Positions*. For a description of each compensation category, please see <u>SYS 1257: *Compensation*</u>. For current salary ranges, please see the <u>UW System salary structure website</u>.

#### Academic Staff, Limited, Ongoing University Staff, and University Staff Project Appointments

Starting pay rates may be set at any rate that is not less than the minimum of the applicable pay range per the <u>Standard Job Description Library</u> and the UW System <u>salary structure</u>, and not greater than the maximum, subject to compensation analysis.

In 2018, the University determined that all employees who work for UW-Green Bay should be entitled to a wage that facilitates not merely a living wage, but one that reflects the value that all employees bring to the institution. Based on this philosophy, \$15.00 per hour (\$31,200 annual base salary) was established as the lowest compensation rate paid to an employee in a permanent or on-going position at the institution.

### University Staff Temporary

In accordance with <u>SYS 1257: *Compensation*</u>, University staff temporary employees must be paid at least the state or federal minimum wage, whichever is greater, unless a lower wage is authorized pursuant to <u>Section 14 of the Fair Labor Standards Act</u> and <u>Wis. Stat. § 104.07</u>. The salary of a University staff temporary employee may not exceed the established pay range maxima for the title assigned.

University staff temporary employees are all non-exempt from the FLSA and must be paid for hours worked and must be paid at the premium rate for all hours worked over 40 in a workweek (or 80 hours in a pay period for law enforcement officers). Compensatory time credits may not be provided in lieu of overtime payment to a university staff temporary employee.

# **Classification Definitions**

### Academic Staff

Academic Staff are teaching and non-teaching professional and administrative personnel, other than Faculty, Limited and University Staff, with duties and types of appointments that are primarily associated with higher education institutions or their administration.

The Academic Staff participate in <u>governance</u> of the University by code and tradition. <u>Chapter 36.09 (4m)</u> of the State of Wisconsin Statutes authorizes the role that Academic Staff play in governance. The Academic Staff have formed a governing body that consists of several committees and participation on several campus-wide committees. Please see the <u>Academic Staff Bylaws</u> on the <u>Secretary of the Faculty</u> and Staff (SOFAS) website for specific governing rules and regulations of this employment group.

### Faculty

The University of Wisconsin-Green Bay Faculty consists of professors, associate professors, assistant professors, instructors, and such other persons as may be designated as having University Faculty status.

The Faculty participate in <u>governance</u> of the University by code and tradition. <u>Chapter 36.09 (4)</u> of the State of Wisconsin Statutes authorizes the role that Faculty play in governance. Please see the <u>Faculty</u> <u>Handbook</u> for specific governing rules and regulations of this employment group.

### Limited

A person in a limited appointment serves at the pleasure of the authorized official who made the appointment. Certain positions must be designated as limited appointments under <u>Wis. Stat. §</u> <u>36.17(2)</u> while others may be designated by the employer as limited appointments at the time of the appointment. These appointment designations are considered "at-will" employees and do not carry a separate designation, unless by virtue of a <u>concurrent appointment</u>, therefore, they do not have a governing structure in the limited classification.

### **University Staff**

University Staff contribute in a broad array of positions in support of the University's mission and are generally not exempt (hourly) from the overtime provisions of the Fair Labor Standards Act (FLSA).

University Staff participate in governance of the University through rights granted by Regent Resolution 1.2c. The University Staff have formed a governing body that consists of several committees and participation on several campus-wide committees. Please see the <u>University Staff Bylaws</u> on the <u>Secretary of the Faculty and Staff (SOFAS) website</u> for specific governing rules and regulations of this employment group.

#### **University Staff Project**

University Staff Project appointments are hired for positions when there is a temporary workload increase or for a planned undertaking which is not a regular function of the department and for which there is an established probable date of termination, and there is no expectation of continued employment. The total duration of a project appointment must be at least one year and cannot exceed four years. Please see <u>SYS 1256, University Staff Temporary & Project Appointments</u> for specific information about this employment group.

#### University Staff Temporary

University Staff Temporary are appointments in which the need for the position/duties is temporary in nature.

Appropriate reasons for hiring a University Staff Temporary

- To fill in for an employee on extended sick leave or leave of absence
- To perform employment of a brief duration for anticipated peak periods (e.g. registration)
- To occupy a position pending recruitment for a permanent employee
- To perform seasonal work

Inappropriate reasons for hiring a University Staff Temporary

- Serve as a substitute for a permanent employee vacancy
- To fill in for an employee on vacation

• Hiring individuals for a very short-term position when duties assigned to the position could be performed by a permanent employee

The total time worked by an individual temporary employee in a temporary appointment cannot exceed 1,040 hours in a 12-month period. Please see <u>SYS 1256, University Staff Temporary & Project</u> <u>Appointments</u> for specific information about this employment group.

# Appointments

### Academic Staff

Academic Staff appointments at UW-Green Bay are assigned as fixed-term terminal (temporary) or fixedterm renewable (ongoing) as outlined in <u>SYS 1251</u>, *Appointment Terms and Designation of Positions*, <u>SYS 1250</u>, *Job Security*, <u>UWS 10</u>, and as approved by UW-Green Bay administration.

Fixed-term terminal appointments shall be for a defined period of time to be specified in the letter of appointment, with no expectation that the position will continue beyond the appointment period. Renewal of the appointment is not intended, and therefore no further notice of nonrenewal is required.

Fixed-term renewable appointments are renewable solely at the option of the employing institution, and carry no expectation of reemployment beyond their stated term, regardless of how many times renewed. In accordance with <u>UWS 10.03 (1)</u>, Academic Staff appointees shall be afforded appropriate assurance of job security and the right to due process protection. Per <u>SYS 1250</u>, *Job Security*, the initial appointment of a fixed-term Academic Staff member shall include a specified period of time during which the appointee may be dismissed at the discretion of the appointing authority. If not otherwise specified, this period shall be six months from the first day of employment.

Fixed-term renewable Academic Staff appointments will be issued in one-year terms, with non-renewal notices progressing based upon consecutive years of service in any renewable Academic Staff appointment of 50% FTE or more at UW-Green Bay. Calculated years of service will not include time in other <u>classifications</u>, time in a fixed-term terminal appointment, time in a position prior to a break in service from UW-Green Bay, or time at another UW institution.

Following the initial appointment period outlined within the employee's offer letter, annual renewal notices will be issued at the end of each academic/fiscal year for the subsequent year based on the employee's pay basis (9-month or 12-month).

#### Non-Renewal\*

As specified in <u>UWS 10.03 (1)</u>, appropriate due process protection shall be the right of all members of the Academic Staff. Non-renewal notices for both instructional and non-instructional academic staff will be provided in accordance with the chart below.

Consecutive years of service in renewable academic	Non-Renewal Notice Period
staff positions at UW-Green Bay	
Hire – 1 full year of service completed	3 months
2-4 years of service completed	6 months
5+ years of service completed	12 months

#### Notice of Non-Renewal

All potential non-renewal processes should proceed only after consultation with Human Resources. Supervisors requesting non-renewal shall formulate and retain written reasons for the decision. The supervisor should inform the employee prior to forwarding the recommendation to the hiring authority (Area Leader) requesting non-renewal.

#### Rights upon Non-Renewal

Employees have the right to request the reasons for non-renewal. If requested, reasons become part of the official personnel file. Requests for reasons must be made within 20 working days of receiving a notice of non-renewal.

Employees with less than 7 consecutive years of service in renewable Academic Staff appointments – Rights to Letter of Disagreement and Meeting

If the employee disagrees with the supervisor's written reasons, they may provide an official letter of disagreement, outlining reasons for their disagreement, and if desired, supporting evidence. This letter of disagreement shall be placed in the personnel file. The employee may request a meeting with the supervisor and hiring authority to review and discuss the decision. This is not a formal hearing, but considered a meeting to review the matter.

<sup>\*</sup> This non-renewal notice structure is effective starting with Fiscal Year 2025 (July 1, 2024 for annual appointments and August 26, 2024 for academic-basis appointments). Non-renewals which occur prior to these effective dates will follow the notice requirements in the April 4, 2022 version of the Employee Handbook.

Employees with 7 or more consecutive years of service in renewable Academic Staff appointments – Rights to Reconsideration and a Hearing

**Reconsideration:** If the hiring authority accepts the recommendation for non-renewal, the employee has the right to request reconsideration by the hiring authority. A written request to the hiring authority shall be made within 20 working days of the notice of non-renewal. A reconsideration meeting shall be held within 10 working days of the receipt of request, and a minimum of three days' notice of the meeting shall be provided to the employee. Upon mutual consent, these timelines may be altered. This informal meeting will be held to allow the employee an opportunity to persuade the hiring authority to change their decision by challenging the reasons stated in the request and/or offering additional evidence. Upon request of either party, an impartial observer may be present. The observer shall be selected by consent by the Academic Staff Committee and be a member of the UW-Green Bay Faculty or Academic Staff. The hiring authority shall inform the employee of the final decision in writing within 10 working days following the meeting.

**Hearing:** If, after reconsideration, the decision is upheld to non-renew, the employee has a right to request a hearing before the Academic Staff Personnel Committee. Request for a hearing must be made within 20 working days after receipt of the final decision. Such hearing shall be held within 20 working days after request, unless agreed upon by mutual consent of the parties. If the employee shall have counsel present, notice must be provided in writing to the Chairperson of the Personnel Committee. The burden of persuasion shall be on the non-renewed employee, and the scope of the review shall be limited to the question of whether the decision was based upon one or more of the following factors, with material prejudice to the individual:

- Conduct, expressions, or beliefs which are constitutionally protected, or actions which are consistent with an appropriate professional code of ethics;
- Employment practices prescribed by applicable state or federal law; or
- Improper consideration of qualifications for renewal. For purposes of this section, "improper consideration" shall be deemed to have been given to the qualifications of a staff member in question if material prejudice resulted because of any of the following:
  - The procedures prescribed in the handbook were not followed;
  - Available data bearing materially on the quality of performance were not considered; or
  - Unfounded, arbitrary, or irrelevant assumptions of fact were made about work or conduct.

The Personnel Committee shall report its recommendation as to the validity of the appeal to the supervisor, the hiring authority, and to the Chancellor. Such a report may include remedies that may, without limitation because of enumeration, take the form of a reconsideration by the decision maker, a reconsideration by the decision maker under instructions from the Committee, or a recommendation

directly to the Chancellor. The decision of the Chancellor will be final in all such matters. Any questions concerning the interpretation of the hearing shall be resolved by the Personnel Committee.

### Limited

A person in limited appointment serves, for an unspecified term, at the pleasure of the authorized official who made the appointment. These appointment designations are considered "at-will" employees and do not carry a separate designation, unless by virtue of a concurrent back-up appointment.

### University Staff

<u>SYS 1250</u>, *Job Security* outlines the rules and practices for UW System University Staff appointments and their respective probationary periods. All University Staff positions will serve a six or twelve-month probationary period, which will be specified in the letter of appointment. After successful completion of the probationary period, employees will be ongoing with the expectation of continued employment as long as there is sufficient need and funding for the position, and the employee's performance is acceptable.

#### University Staff Temporary

University Staff Temporary employees have no expectation of continued employment. University Staff Temporary employees are "at will," meaning the institution can terminate the appointment without notice for any or no reason, provided it is not based on prohibited discrimination.

University Staff Temporary employees may not work more than 1,040 hours within 26 consecutive biweekly payroll periods. Based upon requirements under the <u>Affordable Care Act (ACA)</u>, temporary employees are expected to work less than 30 hours per week. Concurrent University Staff Temporary appointments are generally discouraged due to the 1,040-hour annual limitation in work hours. However, if the University Staff Temporary is employed in more than one University Staff Temporary position on campus, the combined hours for all University Staff Temporary positions cannot exceed 1,040 hours within 26 consecutive bi-weekly payroll periods.

The University Staff Temporary start date in a position is the 'anniversary date' for that position. The collective hours a University Staff Temporary works cannot exceed more than 1,040 hours in the year following the anniversary date. The hours return to zero on the anniversary date of each year that a University Staff Temporary is employed (if more than one appointment, this is the anniversary date of the first appointment).

If a University Staff Temporary reaches the hourly maximum but the position is still needed, the individual must be terminated and a new individual appointed. In other words, the hourly limitation applies to the person, not to the position. It is the supervisor's responsibility to monitor University Staff Temporary

hours to make sure they are in compliance with the statutory limits. The Human Resources Office will notify the supervisor when the number of hours worked in a University Staff Temporary position reaches 900 hours during a given year (based on anniversary date).

Please see <u>SYS 1256</u>, *University Staff Temporary & Project Appointments* for specific information about this employment group.

#### University Staff Project Appointment

University Staff Project Appointments have no expectation of continued employment. The total duration of a project appointment must be at least one year and cannot exceed four years. If a project appointment is originally established for less than four years, it may be extended; however, the total duration of the original and extended appointment shall not exceed four years. Project employees are "at will," meaning an institution can terminate the appointment without notice for any or no reason, provided it is not based on prohibited discrimination. Please see <u>SYS 1256</u>, *University Staff Temporary & Project Appointments* for specific information about this employment group.

### **Concurrent Appointments**

Pursuant to <u>Regent Resolution 9091</u>, limited employees entering from other institutions and either holding a tenured faculty position elsewhere or having been recruited to a position with a requirement or expectation of tenurability, and who have been recommended for tenure by the appropriate department, may be granted a concurrent tenure appointment as part of the employment contract process.

Pursuant to <u>Regent Resolution 9091</u> and <u>SYS 1250</u>, *Job Security*, employees entering into a limited appointment directly from prior ongoing Faculty, Academic or University Staff employment at UW-Green Bay will be granted a concurrent backup appointment as part of the employment contract process. Limited appointees with concurrent backup appointments have no minimum notice rights, but have the right to assume the concurrent appointment without separation of service. Wherever possible, limited employees with no concurrent backup appointment should be given three months' notice of termination, as permitted under UWS 15.01.

An employee serving in a limited appointment who retains a Faculty, Academic or University Staff backup appointment shall be entitled to all the rights that are applicable to their backup appointment. Employees returning to the Faculty from a limited position, and who are being offered transition time to prepare to teach, will be provided the equivalent of a sabbatical proposal and subsequent report of work accomplished during the transition. The transition period should be no more than one semester unless the person has served in a limited position for five or more years, whereby two semesters may be

allowed. Such transition plans should be available in the event of audit compliance with <u>SYS 1250</u>, *Job* <u>Security</u>.

If a limited appointee is not reappointed, there shall be no loss of sick leave, vacation, or other benefits. If a limited appointee is requested to return to an applicable concurrent appointment, the salary associated with the concurrent appointment will commence with the start date of the concurrent appointment responsibilities. The appointment length of the concurrent appointment will also commence with the start date of the concurrent appointment responsibilities. For further information on Job Security and concurrent appointments, please see <u>SYS 1250</u>, *Job Security*.

For information on compensation upon return to a concurrent appointment, please see <u>SYS 1277</u>, <u>Compensation</u>.

### Letters of Appointment and Renewal

In accordance with <u>SYS 1250</u>, *Job Security*, the terms and conditions of appointment shall be specified in a written letter of appointment. The appointment letter shall be signed by an authorized official of the institution and shall contain details regarding the following:

- Type of appointment (e.g. fixed term, probationary, or expectation of continued employment)
- Duration of the appointment (starting date, ending date)
- Salary (hourly for nonexempt, salary for exempt)
- General position responsibilities
- Position title, operational area, and supervisor name and title
- The length of the probationary period or required period for notice of non-renewal (if applicable)
- Initial evaluation period
- Institutional and UW System employment regulations, rules, and procedures. If appointment is subject to the approval of the board, a statement to this effect must be included in the letter.

Appointment renewal letters will be sent to Academic Staff employees based upon contract renewal terms and shall contain title, type, duration of appointment and salary. Definition of operational area and general position description shall be included only if they are changed from the previous appointment. If significant change in the existing conditions of the appointment occurs during an appointment period, these conditions will be communicated directly to the employee outside of the renewal process.

### **Title Review**

#### Academic, University Staff, and Limited

Academic, University Staff, and Limited positions are mapped into job titles to provide comparability of substantially similar positions across institutions and campus units. UW-Green Bay policies allow for the ongoing review of formal title assignments with position descriptions that are accurate and current. Please review the <u>Title Review Policy</u> for more specific information on the types of title changes and procedures.

# **Performance Evaluation**

### New Hire

#### Instructional Academic Staff

Instructional Academic Staff will be evaluated with the policies and procedures put forth in <u>Faculty</u> <u>Handbook</u> Chapter 3.

#### Non Instructional Academic Staff and Limited

Non Instructional Academic Staff and Limited employees will be evaluated after six months of service, using the position description as the standard for performance expectations.

#### **University Staff**

University Staff are required to serve a probationary period of six or twelve months, whichever is specified in the letter of appointment. The probationary period is meant to provide opportunity to assess the employee's ability to apply their skills and talents to the position. It is recommended that supervisors continually meet with new employees to discuss performance, at a minimum meeting to go through a full review of the position at the three-month mark. A formal performance evaluation is required at the conclusion of the probationary period, six or twelve months respectively. After successful completion of the probationary period, employees will be ongoing with the expectation of continued employment, as long as there is sufficient need and funding for the position, and the employee's performance is acceptable.

### Annual

During employment with UW-Green Bay, performance is evaluated on a regular basis. The evaluation process allows for the employee and supervisor to reflect upon their performance during the given period in relation to the position description and goals established for the position.

All employees will participate in the performance evaluation process and follow the specific procedures based upon their employee classification. Performance evaluations are a critical component in determining salary increases both inside and outside of any pay plan. In accordance with <u>SYS 1254</u>, <u>Performance Management</u>, each employment classification will maintain through their process a merit-based performance rating, which will tie to the implementation of any pay plan.

For all employee groups, additional performance reviews may be conducted outside of the annual process, if necessary.

#### Instructional Academic Staff

Instructional and Research Academic Staff are reviewed annually in accordance with <u>SYS 1254</u>, <u>Performance Management</u> utilizing the <u>Annual Review Form (Faculty & Instructional Academic Staff)</u>. Once complete, supervisors shall schedule a conference with the employee to go over the evaluation. Supervisors shall share the evaluation with the employee a minimum of two working days prior to the conference. Employees may provide a response to the evaluation prior to submission. Evaluations must be signed by the employee and supervisor and submitted to the next level supervisor for review.

#### Non- Instructional Academic Staff and Limited

Non-Instructional Academic Staff and Limited employees are reviewed annually at the end of each fiscal year. The review process should begin with a review of the current position description. After review, the employee may suggest necessary updates and changes, and complete a pre-evaluation statement. Employee pre-evaluation statements should describe activities and accomplishments on the job for the review period. This may be in the form of a list or a narrative description. This statement should also contain a list of goals for the coming year that support the institutional, divisional, and/or departmental goals.

Supervisors shall review the updated position description and employee pre-evaluation narrative, and then complete an evaluation narrative to evaluate the employee's performance, covering all areas noted on the <u>Exempt Employee Performance Evaluation Narrative Form</u>. Once complete, supervisors shall schedule a conference with the employee to go over the updated position description (if applicable) and the evaluation. Supervisors shall share the evaluation with the employee a minimum of two working days prior to the conference. After the conference, employees may provide a response to the evaluation prior

to submission. Evaluations must be signed by the employee and supervisor and submitted to the next level supervisor for review.

Non-Instructional Academic Staff and Limited employee performance evaluations will be maintained in the official personnel file contained in the Office of Human Resources and Workforce Diversity.

Please see the Exempt Employee Performance Evaluation Narrative Form for specific processes.

#### **University Staff**

University Staff reviews occur at the beginning of the calendar year as a review of the prior calendar year. The review process should begin with a review of the current position description. After review, the employee may suggest necessary updates and changes, and complete a pre-evaluation statement or <u>R.A.P Worksheet</u>. Employee pre-evaluation statements or <u>R.A.P Worksheets</u> should describe activities and accomplishments on the job for the review period. This document should also contain a list of goals for the coming year that support the institutional, divisional, and/or departmental goals.

Supervisors shall review the updated position description and employee pre-evaluation narrative or <u>R.A.P</u> <u>Worksheet</u>, and then complete the applicable <u>Performance Evaluation Form</u>. Once complete, supervisors shall schedule a conference with the employee to go over the updated position description (if applicable) and the evaluation. Supervisors shall share the evaluation with the employee a minimum of two working days prior to the conference. After the conference, employees may provide a response to the evaluation prior to submission. Evaluations must be signed by the employee and supervisor and submitted to the next level supervisor for review.

University Staff performance evaluations will be maintained in the official personnel file contained in the Office of Human Resources and Workforce Diversity.

Please see the applicable <u>Performance Evaluation Form</u> for specific processes.

### Performance Improvement Plan

A Performance Improvement Plan (PIP) may be used as a supervisor/management tool for assessing issues with inadequate job performance. A PIP focuses to correct employee performance deficiencies through establishing specific performance goals and setting a schedule for regular feedback between the employee and supervisor. The purpose of this plan is for the employee to achieve improved job performance according to the established standards. However, if performance goals are not met within the established timeline, the result may be termination of the employment relationship.

# Workplace Conduct

UW-Green Bay has general expectations for professional conduct by employees, volunteers, and those acting on behalf of the University. The Campus <u>Workplace Conduct Policy</u> has been created to outline the expectation of proper conduct and behavior standards. Included are these general guidelines:

- A. <u>Be Fair and Respectful to Others</u>. Every employee shall be courteous and respectful in interactions with students, other employees, members of the general public, or any other individual when acting on behalf of the UW System.
- B. <u>Protect and Preserve UW System Resources</u>. Employees shall responsibly use and care for UW System property. UW System property, services, resources, or information shall not be used for personal gain.
- C. <u>Act Ethically and with Integrity</u>. All employees shall act according to the highest ethical and professional standards of conduct.
- D. <u>Contribute to a Healthy and Safe Workplace</u>. The UW System strives to promote health and safety in the workplace. It is the responsibility of all to ensure a safe, secure, and healthy environment for all.
- E. <u>Promote a Culture of Compliance</u>. The UW System is committed to meeting legal requirements and to fostering ethical and lawful conduct.
- F. <u>Proper Personal Conduct</u>. UW-Green Bay employees are expected to comply with appropriate conduct established to assist the University in attaining its objectives in an orderly and efficient manner.

These expectations are not meant to, and shall not, interfere with other applicable laws, policies, regulations, or academic freedom. For more detailed information on each of these objectives, please see the <u>Workplace Conduct Policy</u>.

### Code of Ethics

The <u>Code of Ethics</u> serves as guidance on the avoidance of activities that cause, or tend to cause, conflicts between employees' personal interests and their public responsibilities.

All Faculty, Academic Staff, and Limited employees are required to annually file, an Outside Activities Report pursuant to <u>SYS 1290</u>: *Code of Ethics* and <u>Guidelines for Reporting Outside Activities Under UWS</u> <u>8.025</u>. It is expected that any outside activities and interests related to an employee's area of professional responsibility for which remuneration is received be reported. If the potential for conflict does exist, the manager should meet with the employee to provide guidance on how to avoid conflicts of interest and, if

necessary, create a conflict management plan in writing. The reviewer may determine that a conflict does exist and cannot be avoided, in which case the employee should be advised to terminate the activity that causes the conflict.

#### **Consensual and Familial Relationships**

It is the policy of the University of Wisconsin Green Bay that consensual and familial relationships that might be appropriate in other circumstances are not appropriate when they occur between an employee of the university and a student or other employee for whom the individual has or potentially will have supervisory, advisory, or evaluative responsibility. Even where negative consequences to the participants do not result, such a relationship creates an environment charged with potential conflicts of interest and possible use of academic or supervisory leverage to maintain or promote the relationship. A romantic or sexual relationship that the parties may view as mutual may still raise questions of favoritism, as well as of an exploitative abuse of trust and power.

It is required that the employment and academic environment is free from real or perceived conflicts of interest when University employees, students and affiliated individuals, in positions of unequal power, are involved in familial, consensual romantic or sexual relationships. It is in the interest of the University of Wisconsin Green Bay to provide clear direction and educational opportunities to the university community about the professional risks associated with consensual romantic and/or sexual relationships where a definite power differential between the parties exists. Please see the complete <u>Consensual and Familial Relationships Policy</u> for more information.

#### Sexual Misconduct

Policies are in place to establish guidelines on the reporting of sexual misconduct and the need to comply with the federal law requiring institutions to provide certain procedural rights to individuals who assert they were harmed as a result of sexual misconduct by an employee. This includes sexual assault, sexual harassment, gender-based stalking, and relationship violence. Please refer to the University's <u>Title IX</u> <u>website</u> for reporting information and Title IX guidance. To assist in following the requirements of Title IX, UW-Green Bay has identified individuals to receive complaints of gender-based harassment, discrimination, or violence. Please see the complete <u>Sexual Misconduct Policy</u> for more information.

### Harassment and Discrimination Policy

The University of Wisconsin-Green Bay is committed to maintaining a learning and working environment that is free of bias, prejudice, and harassment—an environment that supports, nurtures, and rewards

career and educational advancement on the basis of ability and performance. Discrimination against or harassment of any member of the University community based upon race, color, religion, sex, sexual orientation, gender and/or gender identity or expression, marital or parental status, genetic information, national origin, ethnicity, citizenship status, veteran or military status (including disabled veteran, recently separated veteran, other protected veteran, or Armed Forces service medal veteran status), age, disability, use or nonuse of lawful products off the employer's premises during nonworking hours, declining to attend a meeting or participate in any communication about religious matters or political matters, or any other category protected by law, and any other legally protected basis is prohibited by law and undermines the character and purpose of the University. Such harassment and/or discrimination is illegal and against University policy and will not be tolerated. Please see the campus <u>Harassment and</u> <u>Discrimination Policy</u> for further information.

#### Discipline

Employees at UW-Green Bay are afforded due process and just cause protections with regards to their employment status. The University's <u>Workplace Conduct Policy</u> establishes standards of conduct for all employees of the University to ensure the ability to attain objectives in an orderly and efficient manner. These rules are not intended to restrict the rights of employees, but rather to advise employees of prohibited conduct. Violation of these policies may result in progressive disciplinary action ranging from a written reprimand to immediate discharge, depending on the form of conduct and number of infractions.

#### Academic Staff Dismissal for Cause

Per <u>UWS 11.11</u>, certain allegations concerning the conduct of employees at UW-Green Bay that appear to be substantial, and if found to be true, may lead to dismissal of the employee. All such concerns should be brought to the attention of the Chancellor.

Academic Staff on fixed-term appointments who have served at UW-Green Bay less than three years shall not have an effective date of dismissal until the individual has received written notification of the specific charges and has been offered an opportunity for a hearing before the appropriate hiring authority or their designee. Dismissal for cause of an Academic Staff member who has served at UW-Green Bay for three or more years shall follow the process outlined in <u>UWS 11.02 – 11.10</u>.

Upon allegations alleged to fulfill just cause provisions, the hiring authority or his/her designee shall seek to resolve the allegation informally with the employee. If the discussion does not result in a resolution, the hiring authority or designee shall prepare a written statement of specific charges no later than 15 working days after the informal meeting. This deadline may be extended based upon mutual consent of involved parties. The written statement of charges shall proceed as outlined in <u>UWS 11.02(2)</u>.

If a hearing of dismissal charges is requested, a hearing shall proceed under UWS 11.03-11.07.

#### Hearing

The Academic Staff Personnel Committee shall serve as the hearing body in cases of dismissal for cause (non-Title IX) involving all members of the Academic Staff except instructional academic staff. Title IX cases may be heard by an Administrative Law Judge (ALJ). Pursuant to UWS 11.02(2), the Faculty Rights and Responsibilities Committee shall be the hearing body for Academic Staff members with faculty status whose responsibilities are solely instructional. The hearing body for members of the Academic Staff who have instructional academic staff appointments, but whose responsibilities are not solely instructional, shall consist of four members of the Academic Staff Personnel Committee and three members of the Rights and Responsibilities Committee. Each Committee shall select its representatives for the hearing body. The hearing body may, on the motion of either part, disqualify any one of its members by a majority vote. The vote on such motion shall be in closed session. Any member of the hearing body who has heard a grievance involving the academic staff member requesting the hearing shall be disqualified. If one or more of the members of this hearing body disqualify themselves or are disgualified, the Academic Staff Committee or the University Committee (depending on the appointment type of the disgualified members) shall select, by majority vote, a number of replacements equal to the number who have been disgualified. The vote on replacements shall be in closed session, and results shall be binding. The process of membership replacement shall be conducted in such a manner as to ensure that the hearing body membership is representative of the operational area.

If requested by the hearing body, the Chancellor shall provide legal counsel. The functions of legal counsel shall be to advise the hearing body and to consult with them on legal matters of the University.

The hearing body shall send to the Chancellor and to the academic staff member concerned, within 30 days of the conclusion of a hearing, a verbatim record of the testimony, which might be a sound recording, and a copy of its report, findings, and recommendations. After reviewing the matter on record and considering written arguments if submitted by the parties, the Chancellor shall issue a written decision pursuant to UWS 11.07 and 11.09 within 20 working days of receipt of the hearing body's recommendations. This period may be extended by order of the Chancellor. The decision of the Chancellor is final unless the Board of Regents, upon request of the academic staff member, grants a review based on the record as provided in UWS 11.10.

# Layoff for Reasons of Budget or Program

Layoff is defined as a separation from employment for reasons of budget or due to the discontinuance, curtailment, modification, or redirection of a program.

#### Academic Staff

<u>UWS 12</u> directs each institution to establish policies and procedures that will ensure careful consideration of layoff decisions for reasons of budget or program. Please see the <u>Academic Staff Layoff Policy</u> for more information.

#### University Staff

<u>SYS 1232</u>, *Layoff for Reasons of Budget or Program* provides an operational framework for the development of layoff procedures for University Staff. Please see the <u>University Staff Layoff Policy</u> for more information.

# **Complaints and Grievances**

Complaint procedures are the process through which an employee (besides the direct supervisor) or member of the public may allege that another employee has engaged in conduct that violates the rules or policies of the institution, or which adversely affects the employee's performance or obligation to the University.

Grievance procedures means the process through which certain working conditions, discipline, or dismissal of a UW System employee can be appealed.

In accordance with chapter <u>UWS 13</u> of the Wis. Admin. Code and University Personnel System Operational Policy <u>GEN 14</u> and <u>GEN 24</u>, UW-Green Bay has established <u>Grievance and Complaint</u> <u>Procedures</u> for problem resolution.

# **Employee Acknowledgement**

University of Wisconsin - Green Bay

Academic and University Staff Employee Handbook

I, \_\_\_\_\_, hereby acknowledge I have received and reviewed a copy of print name

the Academic and University Staff Employee Handbook.

I understand all policies and procedures herein follow applicable state statutes and policies.

Furthermore, I understand the policies within this handbook are meant as a guide, and any questions should be directed to a supervisor or the Office of Human Resources and Workforce Diversity.

Employee Signature

Date